

Electric Thermal Energy Storage (ETES) – Industrial Decarbonization



Green Industrial Processes as a Challenge – ETES as the Solution

Current Challenges for the Industry

Economical



- Become independent from increasing energy and material costs
- Increasing emission costs create the need to reduce the CO₂ footprint

Social



 Pressure from customers, society and politics to decarbonize

Technical



- Maintain productivity in shift to renewables
- Ensure business continuity and mitigate risks







Solution: Integration of ETES to Production Site

- Profit from low price periods on electricity markets
- Utilize existing equipment
- Reduce emission costs by process electrification or industrial heat recovery
- Contribute to a more sustainable industry by relying on renewable energy, thereby enhancing attractiveness for investors and customers
- Supply emission-free process steam or heat on a wide temperature range to ensure production
- Keep redundancy of process heat supply

Added Value for Costumer



Enable sustainable process heat supply



Optimize energy procurement expenses



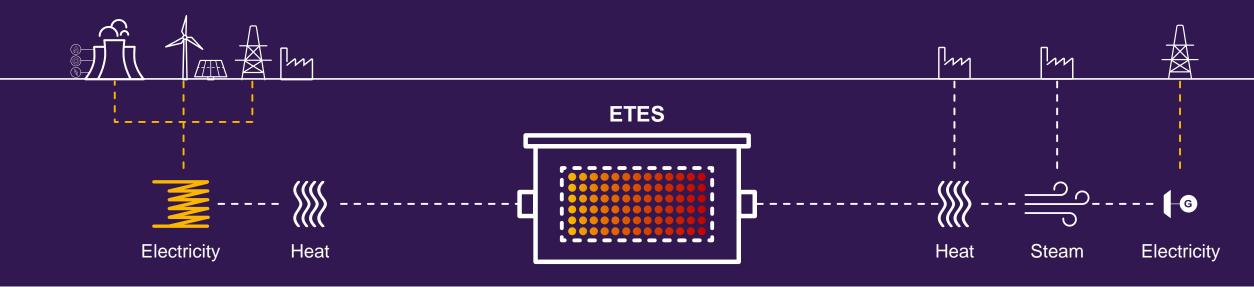
Become a recognized sustainable company



Provide supply redundancy to secure production



ETES working principle for industrial applications



Charge

- Low price electricity is converted to heat during charging using conventional equipment
- Alternatively, ETES can be directly charged with heat

Store

- Volcanic rocks are used as a storage medium
- Heat storage is operated close to am-bient pressure & at high temperature
- Heat is stored up to weeks

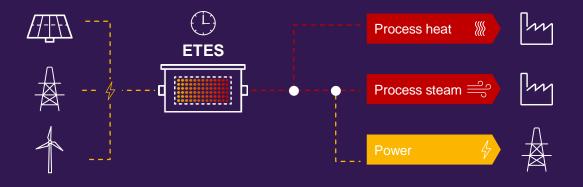
Discharge

- ETES can deliver hot air on different temperature levels
- ETES can deliver steam on different pressure levels using conventional heat exchangers

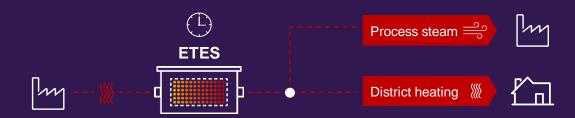


How can ETES be applied in industrial processes?

Industrial Electrification



Industrial Heat Recovery



Added Value of ETES

Supply process heat, steam, power on demand for multiple consumers **Decarbonize by shifting** to renewable electricity

Ability to meet high power and energy **demand**

Comply with emission reduction regulations

Become independent from increasing CO₂ and fuel prices

Decouple energy demand and supply

Stabilize and optimize electricity cost (€/kW and €/kWh)

Capture waste heat or high caloric byproducts

Solve mismatch between availability of waste heat and heat demands

Recover energy for process steam or district heating

Increase overall efficiency

Ability to **supply various temperature** levels

High-capacity heat storage

Decouple combined heat and power



ETES for industrial decarbonization

ETES track record

Technology Development Since 2011







Test Site

- Small-scale demonstrator in Hamburg Bergedorf with 5 MWh storage capacity
- Testing of various storage concepts, materials and setups
- Over 2,500 testing hours per storage module

Demonstrator

- Demonstrator with a capacity
 of 130 MWh stored in volcanic rocks
- **5.4 MW** resistive heating charging power
- Inauguration and connection to the Hamburg grid in June 2019
- Biggest German public funded storage R&D project

Commercial Pilot

- We are currently working with world-class partners on various projects around the world in order to build the first series of commercial pilots in a range of
 - Power: 10 100 MW
 - Capacity: 100 2,000 MWh
 - Steam temperature: 300 620°C



Customer use case – Green process electrification with energy storage

Specifications



Thermal storage capacity: **300 MWh**_{th}



Cycle times for charging/ discharging: 12 h/12 h



Electrical charging power:





Discharging power:

25 MW_{th}

Added Value



Reduction of CO₂ emissions and related cost



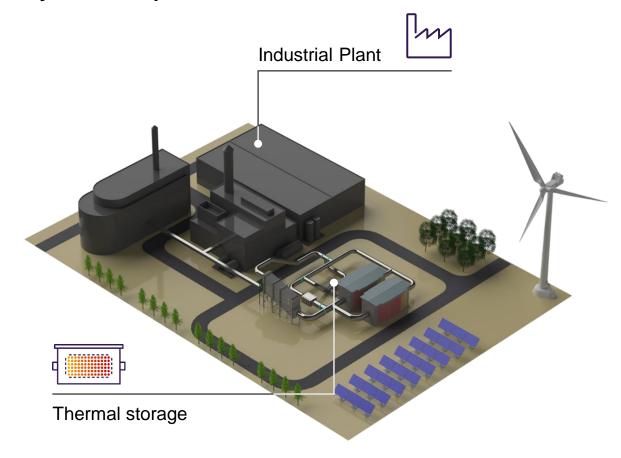
Profit from periods of low electricity prices





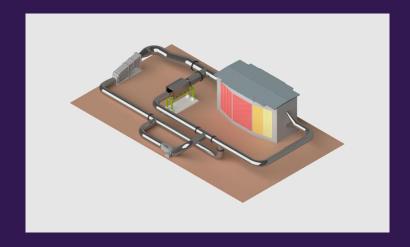
Improved public awareness and green image

System Setup





How the ETES team can support you







Individual assessment

Customer-specific advice through:

- Technical workshops with our experts
- Analysis of potential applications and identification of the best use case
- First commercial sizing and evaluation

Full feasibility study

Joint working group for:

- In-depth analysis of the previously defined use case
- Conceptual engineering and business case calculation
- · Basis for decision making

Project realization

Dedicated project team for:

- Project Management
- Basic and detailed engineering
- Erection and commissioning of the storage plant





Mature and Ready

ETES is based on **80% existing** and mature technologies and has been validated in **130 MWh/5.4 MW** demonstration plant.



Adaptable and Flexible

ETES allows for **different power sources**, such as **electricity and heat**, and it provides multiple energy products: electricity, heat and steam.



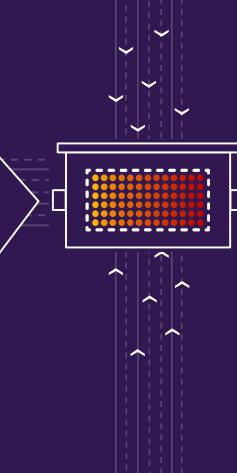
Scalable and Modular

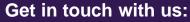
ETES is a **large-scale GWh storage solution** with low investment and operating costs due to significant economies of scale.



Economical and Sustainable

ETES does not require environmentally or physically harmful material.





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ETES Recognitions

2018

2019

2020



La Razon Sustainable Technology Award

Award for continuous renewal of imagination, creativity, knowledge, skills and processes



Best Innovation in Offshore Energy

Award to highlight the best innovation in the entire offshore energy market



Japanese Government/ICEF

Award for recent innovative developments in energy and climate change mitigation



R&D 100 Award

The R&D Award honors the greatest R&D pioneers and their revolutionary ideas in science and technology



SDG Tech Award

The SDG Tech Award highlights the best sustainability solutions in Denmark



Solar and Storage Award

The Solar and Storage Award highlights the best product innovations for solar and storage solutions



Power Technology Excellence Awards

The Power Technology Excellence Awards celebrates the greatest achievements and innovations in the power industry.